

# Jeffrey J. Call

PARTNER



Jeff Call is a Partner in Bennett Thrasher's Personal Financial Services practice, which he started. He specializes in wealth transfer/estate planning, investment, tax and financial planning for high net worth individuals, entrepreneurs, family business owners and executives. He has significant experience providing financial counsel on income tax, estate and gift tax, investment, insurance, charitable

and retirement planning matters. Additionally, Jeff has experience in individual, partnership, S corporation and fiduciary taxation.

Prior to joining Bennett Thrasher in 2002, Jeff worked for Arthur Andersen as a Manager in the Private Client Services practice. He is a Certified Public Accountant (CPA), Certified Financial Planner (CFP®) and has also earned the American Institute of Certified Public Accountants Personal Financial Specialist (PFS) designation. Additionally, Jeff has passed the Series 65 Uniform Registered Investment Adviser Examination.

Jeff has been named to the prestigious Atlanta Magazine Five Star Wealth Manager list for metro Atlanta for eight years. He is a frequent speaker and has been quoted in the Wall Street Journal, The Atlanta Journal-Constitution, Atlanta Business Chronicle, BankRate.com and Accounting Today, and he has written articles for The Atlanta Journal-Constitution, Business to Business Magazine, Atlanta Business Chronicle, Vistage View and Tax Advisor magazine.

## CONTACT

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## PRACTICE AREAS

Individual Tax  
Tax Planning & Consulting  
Trusts & Estates Planning

## INDUSTRY EXPERIENCE

Construction  
High Net Worth Individuals  
Professional Services  
Real Estate

## EDUCATION

Master of Accountancy (Taxation), Auburn University  
Bachelor of Business Administration (Accounting), Auburn University

## PROFESSIONAL AFFILIATIONS

American Institute of Certified Public Accountants (AICPA); Atlanta Estate Planning Council, Former Board Member; Georgia Society of CPAs (GSCPA) Vistage (formerly TEC)

## COMMUNITY INVOLVEMENT

Children's Healthcare of Atlanta, Legacy Advisors Board Member; Atlanta Community Foundation, Former Advisory Board Member; Auburn University School of Accountancy, Emeritus Advisory Board Member; Emory University Planned Giving Council, Former Board Member; Philanthropic Advisor Leadership Institute, Founding Member