

SPENCER REES

Manager



Spencer Rees is a Manager in our Transaction Advisory Services practice. Spencer helps strategic acquirers, ranging from private organizations to publicly traded companies, perform financial due diligence for various investment opportunities. He also supports financial sponsors, including private equity firms, mezzanine funds, family offices, and minority investors with broader transaction assistance in both buy-side and sell-side engagements. Within transaction advisory, Spencer focuses on quality of earnings, net working capital, and net debt analyses.

Spencer began his career in the Financial Reporting and Assurance Practice at Bennett Thrasher. In this capacity, Spencer worked in several industries including: distribution/manufacturing, entertainment, hospitality, real estate, restaurant/franchising, healthcare, technology and employee benefit plans.

Spencer attended the University of Georgia where he graduated with a Bachelor of Business Administration (Accountancy) degree and a Master of Accountancy. He is also a licensed CPA in the State of Georgia. Spencer is originally from the Atlanta area and is an alumnus of The Westminster Schools, where he met his wife Julia Bowen. In his free time, Spencer enjoys watching the Dawgs, as well as practicing his golf game.



CONTACT

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PRACTICE AREAS

Mergers & Acquisitions
Transaction Advisory Services



INDUSTRY EXPERIENCE

Construction
Family Office
Leveraged Finance
Manufacturing & Distribution
Mezzanine Funds
Private Equity
Real Estate
Restaurant Franchise
Technology



EDUCATION

Master of Accountancy, University of Georgia

Bachelor of Business Administration
(Accounting), University of Georgia



PROFESSIONAL AFFILIATIONS

American Institute of Certified Public
Accountants (AICPA)
Association for Corporate Growth (ACG)
Georgia Society of CPAs (GSCPA)